



2025 Tax Return Checklist



Your 2025 Income:

- ☐ T4 (Employment Income)
- ☐ T4A (Taxable Disability Income)
- ☐ T4PS (Profit Sharing Income)
- ☐ T4 or T4A (Commission Income)
- ☐ T4A (Old Age Security Income)
- ☐ T4AP (Canada Pension Plan Income)
- ☐ T4A (Other Pension/Annuity Income)
- ☐ T4RSP (RRSP Income)
- ☐ T4RIF (RRIF Income)
- ☐ T4RSP (Withdrawals From RRSP)
- ☐ T4E (EI Benefits)
- ☐ T5007 (Worker's Compensation / WSIB)
- ☐ T5007 (Social Assistance Payments)
- ☐ T3s & T5s (Dividend Income)
- ☐ T5s (Interest Income)
- ☐ T5013 (Limited Partnership Income)
- ☐ T2200 (Employees' Expense Form)
- ☐ T5008 (Investment Income)
- ☐ T5018 (Self-Employed Income)
- ☐ Child Support Payments Rec'd \$ _____
- ☐ Spousal Support Payments Rec'd \$ _____
- ☐ Other Income:
_____ \$ _____
_____ \$ _____

Your 2025 Deductions/Credits:

- ☐ Charitable Donations \$ _____
- ☐ Political Donations \$ _____
- ☐ RRSP Contributions \$ _____
- ☐ Medical Expenses and Medical Mileage
\$ _____ / _____ Kms
- ☐ Medical Insurance \$ _____
- ☐ Rent Paid \$ _____ Months
- ☐ Property Taxes Paid \$ _____
- ☐ Legal Fees for Investment Loan
\$ _____
- ☐ Investment Loan Interest \$ _____
- ☐ Union Dues / Professional Dues
\$ _____
- ☐ Child Care Expenses \$ _____
- ☐ T2202 (Post-Secondary Student)
- ☐ TL2 (Truck Driver's Logbooks or Summary)
- ☐ Child Support Payments Paid \$ _____
- ☐ Spousal Support Payments Paid \$ _____
- ☐ Ontario Staycation Credit Receipts
- ☐ Carrying Charges / Managing Fees on
Investment Income \$ _____

Other Information:

- ☐ Previous Year Notice of Assessment
- ☐ Did You Make Any Installment Payments In 2022?
Yes \$ _____ Or No
- ☐ Do You Have a Disability Tax Credit on File With CRA? Yes Or No
- ☐ Did You Sell Your Principal Residence? Yes Or No
 - Year Purchased: _____ Sale Price \$ _____
- ☐ Do You Have a My Account? Yes Or No, Email If Yes: _____
- ☐ Do You Have a My Business Account? Yes Or No, Email If Yes: _____

*To Access Your Account
Information, CRA requires
A My Account and/or A My
Business Account*